

Long/Short Global Fund – January 2026



The EGP Long/Short Global Fund is a quantitative global long/short fund targeting attractive risk adjusted returns. Objectives include minimising the risk of permanent loss of capital and providing global diversification. The short exposure within the fund typically provides capital at times of market dislocations, enabling redeployment into the long book at lower valuations.

FY2026 Results Table

	July	August	September	October	November	December	January	February	March	April	May	June	FYTD
FY26 - EGPLSGF	3.28%	5.23%	7.76%	0.46%	6.46%	(1.32%)	5.46%						30.36%
FY26 - MSCI ETF - VGS	3.88%	0.75%	1.43%	3.68%	(0.24%)	(0.77%)	(2.67%)						6.03%
6% annualised	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%	0.49%						3.46%

Performance Summary

Key performance metrics and charts.

Fund Features		Portfolio Analytics (Inception)		
Performance fee	0-12% (0%)	Metric	Fund	VGS
	12-18% (20%)	AUM	\$8M	US\$45.3B
	18%+ (30%)	Volatility	27.5%	13.4%
Management fee	0.05% per month	Sharpe Ratio	1.54	1.04
Applications or redemptions	Monthly	Sortino Ratio	2.34	1.70
Distribution	At least annually	Largest Drawdown	(10.21%)	(8.05%)
Minimum initial investment	\$50,000 (Wholesale Only)	1-year return	29.4%	6.0%
Accounting	True Elite Business Services Pty Ltd	Cumulative Return	59.7%	23.5%
Administration & Registry	Registry Direct	Since Inception Annualised	34.4%	14.3%
Custodian/PB	Interactive Brokers	Unit Price (Mid)	\$1.5970	\$149.28

Contact Information

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Market Commentary

FYTD Results: Long book 34.05% | Short book (3.69%)

FYTD Exposure: Long = 115.3% | Short = 26.2% | Net = 89.1%

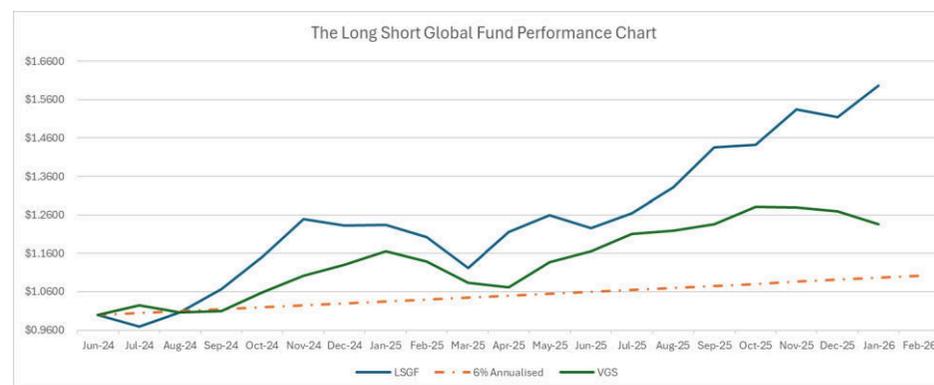
Portfolio Information

FYTD Benchmark Performance Correlation: -4%

FYTD Benchmark Drawdown Correlation: 1%

FYTD Portfolio Turnover: 32.8x

Results Graph Since Inception



Performance by Symbol (Cont.)

Analysis Period: January 1, 2026 - January 30, 2026 (TWR)

Portfolio Heat Map

MJ 3.49%	STX 1.88%	USD 1.76%	LRCX 1.53%	COO 1.30%	NEM 0.75%	RKLB 0.64%	AA 0.63%	SNDK 0.60%	NCLH 0.44%	K 0.42%
NEM 0.38%	CVNA 0.38%	UWMC 0.36%	INTC 0.32%	ALB 0.30%	MIN 0.28%	AJ 0.27%	GNRC 0.24%	GMD 0.22%	GFS 0.20%	MKSI 0.18%
JBL 0.16%	AFFM 0.15%	PLS 0.12%	SARO 0.11%	RM 0.10%	ALAB 0.10%	ABX 0.09%	APH 0.08%	AVGO 0.07%	HPE 0.07%	URI 0.06%
GOOGL 0.05%	DHR 0.04%	6AH6 0.03%	CR 0.03%	AMAT 0.02%	TLN 0.02%	DLTR 0.02%	RIVN 0.02%	AEM 0.01%	CIEN 0.01%	IONS 0.01%
ORI 0.00%	SOFI 0.00%	CAD 0.00%	SAP 0.00%	RH 0.00%	CBO 0.00%	AVT -0.02%	W -0.05%	TRU -0.05%	TER -0.06%	EVN -0.06%
LNC -0.07%	GRVO -0.08%	MAN -0.11%	ALD -0.11%	RDDT -0.17%	ONTO -0.20%	FB -0.21%	CVS -0.26%	RGLD -0.29%	XP -0.32%	LMT -0.38%
ELV -0.41%	BILL -0.46%	NST -0.46%	FTAI -0.52%	MTSI -0.54%	INSM -0.63%	ASTS -0.68%	AMKR -0.72%	WBD -0.79%	KRMN -1.07%	APP -1.65%

