The GANE Fund – October 2026

The GANE Fund is the long only product. The underlying strategy was run by GANE Capital since mid-2022. The strategy is the basis of the below report; we have set out the results for each full financial year since then. The results shown below closely represent the strategy we will run with EGP GANE Fund. This strategy relies on allocations to ETFs and the largest capitalisation US stocks. It has historically averaged about 80% ETFs/equities and 20% cash exposures. No shorting or leverage is used.

Results Table

	July	August	September	October	November	December	January	February	March	April	May	June	YTD
FY2023	1.93%	0.84%	(1.50%)	4.04%	(1.47%)	(3.10%)	0.66%	1.58%	1.69%	2.09%	1.53%	2.44%	11.03%
FY2024	2.58%	1.94%	(3.48%)	(0.20%)	4.14%	2.02%	4.41%	6.22%	1.55%	(4.53%)	2.87%	0.10%	18.49%
FY2025	2.36%	(0.66%)	(0.19%)	4.07%	6.24%	1.52%	3.47%	0.59%	(4.92%)	(2.58%)	4.37%	3.82%	19.00%
FY2026	3.13%	1.00%	4.23%	1.28%	(1.09%)	(0.16%)	3.41%	3.66%	(2.73%)	3.40%	4.33%	5.02%	28.28%
FY2027	(3.37%)	0.95%	2.05%	(4.45%)									(4.89%)

Performance Summary

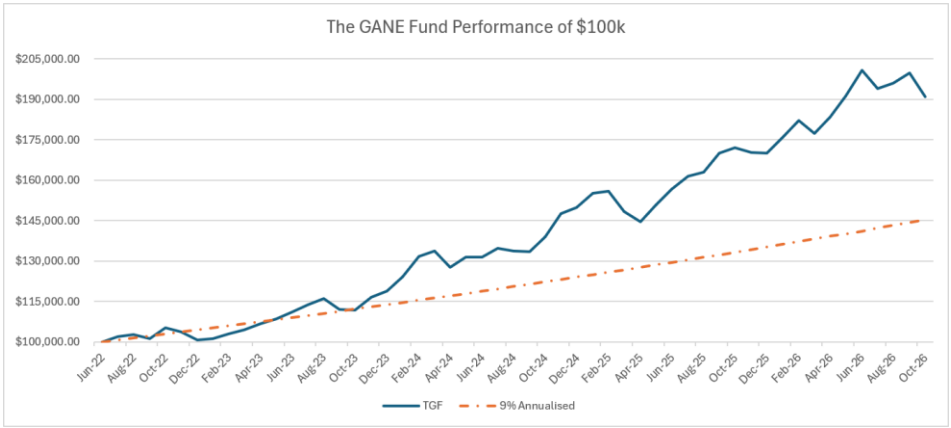
Key performance metrics and charts.

Portfolio Analytics (July 2022 – Current)		
Metric	Fund	AOR
AUM	$8M	US$3.87B
Volatility	12.5%	10.2%
Sharpe Ratio	0.95	0.67
Sortino Ratio	1.35	0.99
Largest Drawdown	(13.0%)	(12.8%)
1-year return	11.0%	4.8%
Cumulative Return	91.0%	58.3%
Since Inception Annualised	16.1%	11.2%
Unit Price (Mid)	$1.3691	$68.15

Portfolio Information

Since Inception Exposures: Long = 82.0% | Cash = 18.0%
Inception AOR Performance Correlation: 55%
Inception vs AOR β: 69%
Inception vs AOR α: 7% p.a.
Inception Portfolio Turnover: 805%

Results Graph Since Inception



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